



Filing ID #10021442

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Amy McGrath  
**Status:** Congressional Candidate  
**State/District:** KY06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/9/2018  
**Period Covered:** 01/01/2017– 04/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CCB Farm LLC [FA]	SP	\$500,001 - \$1,000,000	Loss	Not Applicable	Not Applicable
LOCATION: Inwood, WV, US					
DESCRIPTION: LOSS					
Home [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Georgetown, KY, US					
Navy Federal Credit Union Checking Account [BA]		\$15,001 - \$50,000	None		
Navy Federal Credit Union Savings Account [BA]	JT	\$50,001 - \$100,000	None		
Navy Federal Credit Union Savings Account - DC 1 [BA]	DC	\$1,001 - \$15,000	None		
Navy Federal Credit Union Savings Account - DC 2 [BA]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Navy Federal Credit Union Savings Account - DC 3 [BA]	DC	\$1,001 - \$15,000	None		
Thrift Savings Plan [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
Thrift Savings Plan (Spouse) [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Thrift Savings Plan from military					
USAA 529 College Savings Plan (DC1) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC2) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: KY					
USAA 529 College Savings Plan (DC3) [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: KY					
USAA Roth IRA ⇒ USAA Target Retirement 2030 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
USAA Savings [BA]	JT	\$1,001 - \$15,000	None		
USAA UTMA Account (1) ⇒ USAA Short-Term Bond Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA UTMA Account (2) ⇒ USAA Cornerstone Mod Aggressive Fund [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA UTMA Account (3) ⇒ USAA Capital Growth Fund [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
USAA UTMA Account (4) ⇒ USAA Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S. Marine Corps	USMC Salary O-5	N/A	\$65,830.09
U.S. Military Retirement Pay	Retirement Pay	\$17,376.00	\$28,979.00
U.S. Navy	Spouse Navy O-4 Active Duty	N/A	\$8,524.80
U.S. Military Retirement Pay	Spouse Retirement	\$15,080.00	\$38,229.24
U.S. Naval Institute	Editorial Board Compensation	N/A	\$1,250.00
National Council of State Legislatures	Speaking Honoraria	N/A	\$1,000.00
KRC Homes LLC	Spouse Salary	\$9,276.00	\$16,800.00
U.S. Department of Veterans Affairs	VA Disability Payment	\$5,414.00	\$9,474.00
U.S. Department of Veterans Affairs	Spouse VA Disability Payment	\$6,720.00	\$18,127.00

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Type	Amount of Liability
JT Commonwealth Bank and Trust	6 July 2017	Home mortgage	\$250,001 - \$500,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
US Naval Institute Editorial Board member	US Naval Institute

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- USAA Roth IRA
- USAA UTMA Account (1)

- USAA UTMA Account (2)
- USAA UTMA Account (3)
- USAA UTMA Account (4)

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Amy McGrath , 05/9/2018